



USDA TURKEY MARKET NEWS REPORT

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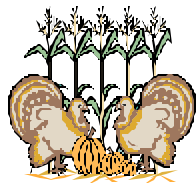
Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported on frozen for prompt deliveries, however, resells of whole body hens and toms are taking place and ranged from 95 to 105 cents. Deferred sales reported for after Thanksgiving deliveries. Fresh whole body sales are moderate. Demand was light to moderate. Offerings remain closely balanced and short of buyers needs. Bulk parts and meats trading was slow as most processors concentrate on covering whole bird orders for the upcoming holiday period. Demand was light. Offerings were moderate to fully adequate. Retail ad volumes are slowly increasing as we approach the holiday. Currently, space is being devoted to beef, pork, and chicken products.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Inquiry was limited. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 31, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	102-105	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	102-105	-	-	-	98.00	80	DEC	-	-
WESTERN REGION 5/	102-105	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	102-105	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	102-105	-	-	-	98.00	80	DEC	-	-
WESTERN REGION 5/	102-105	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 01, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	102-105	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	102-105	-	-	-	97.50	30	NOV	-	-
WESTERN REGION 5/	102-105	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	102-105	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	102-105	-	-	-	97.50	10	NOV	-	-
WESTERN REGION 5/	102-105	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 OCTOBER 2006.

The market tone on tom breast meat continued mostly steady, wing meat with skin steady to barely steady, balance of white meat barely steady at best. White meat demand light to moderate, best on fresh tom breast meat. Some processors have noted better than anticipated further processed demand resulting in better balanced inventories. Offerings of tom breast meat mostly light to adequate. Destrapped tenderloins adequate to fully adequate, balance of white meat adequate to ample. The market tone on 4-8 lb. breast was steady to firm with offerings short of buyer's needs. Demand moderate. The market tone on institutional sized breasts was mostly steady with increased unsettledness noted. Demand light to moderate. Offerings light to fully adequate. Trading slow. Grade A 4-8 lb. breasts traded at 128 cents delivered December for domestic shipments. Russian frozen thigh meat traded at 105 cents delivered port.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/	128.00		128.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	138.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.00	40
DRUMSTICKS, TOM--FRESH		F	40.00	40
DRUMSTICKS, HEN		R	38.00	60
WINGS, FULL-CUT, TOM		F	34.00	130
WINGS, FULL-CUT, HEN		R	49.00	20
WINGS, V-TYPE, TOM		F	53.20	50
WINGS, V-TYPE, HEN		R	85.56	180
NECKS, TOM		F	33.44	239
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	190.00	40
BREASTS, B/S, TOM--FRESH 3/	203.00		203.00	40
THIGH MEAT		F	98.00	3
THIGH MEAT--FRESH		F	97.89	45
BREAST TRIM MEAT				
SCAPULA MEAT		F	111.00	35
TENDERLOINS		F	196.00	2
DESTRAPPED TENDERS		F	185.00	20
DESTRAPPED TENDERS--FRESH		F	198.93	142
WING MEAT WITH SKIN		W	101.00	40
MECHANICALLY SEPARATED 4/		R	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	18.80	307

EXPORT TRADING

DRUMSTICKS, TOMS	F	40.17	120
WINGS FULL-CUT - TOMS	R	36.00	40
WINGS, V-TYPE, TOM	F	48.00	104
TAILS	F	31.75	160
MECHANICALLY SEPARATED 4/	F	15.55	300
THIGH MEAT - FROZEN	R	97.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 NOVEMBER 2006.

The market tone on tom drums continued to hold steady, tom necks steady to barely steady, tom 2-joint wings steady to instances weak, and tom full-cut wings steady to weak. The market tone on hen drums was steady, hen full-cut wings at least steady, hen necks steady to barely steady and hen 2-joint wings steady to weak. Demand on tom drums was moderate, light to instances moderate on the balance of tom bulk parts. Offerings of tom drums light to adequate, tom 2-joint wings adequate to instances ample, tom necks adequate to fully adequate and tom full-cut wings adequate to burdensome. Offerings of hen 2-joint wings were adequate to burdensome, hen necks adequate to fully adequate, hen drums light to adequate and hen full-cut wings light at best. Trading slow. For domestic: frozen -20% mechanically separated -90 days age 7 shipping point and 13 delivered pet foods, tails 30, fresh scapula 109, plant grade non-basted 20-22 lb. breasts 180 cents delivered, fresh tom breast meat with floors of 165-174 mostly 165 and ceilings of 210-224 mostly 210 for January-December, 2007 shipments. For export: tom necks 32.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	130.00		130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	138.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	40.00		40.00	20
DRUMSTICKS, TOM--FRESH		F	40.00	40
DRUMSTICKS, HEN	38.00		38.00	20
WINGS, FULL-CUT, TOM	31.00-33.00		31.55	55
WINGS, FULL-CUT, HEN		R	49.00	20
WINGS, V-TYPE, TOM	51.00-54.00		51.74	53
WINGS, V-TYPE, HEN		R	85.56	180
NECKS, TOM	32.00		32.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	190.00	40
BREASTS, B/S, TOM--FRESH 3/	203.00		203.00	80
THIGH MEAT	97.50-98.00		97.83	120
THIGH MEAT--FRESH		F	97.89	45
BREAST TRIM MEAT				
SCAPULA MEAT		F	111.00	35
TENDERLOINS	195.00		195.00	10
DESTRAPPED TENDERS		F	185.00	20
DESTRAPPED TENDERS--FRESH	192.00-198.00		195.00	80
WING MEAT WITH SKIN		W	101.00	40
MECHANICALLY SEPARATED 4/		R	18.00	80
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	240

EXPORT TRADING

DRUMSTICKS, TOMS	40.00		40.00	80
WINGS FULL-CUT - TOMS	31.50-33.50		32.67	72
WINGS, V-TYPE, TOM		F	48.00	104
TAILS		F	31.75	160
MECHANICALLY SEPARATED 4/	17.00		17.00	80
THIGH MEAT - FROZEN		R	97.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		HEAVY WHITE	CUMULATIVE HEAVY WHITE	Total
JULY 1 TO JUNE 30				
2006-2007	10/25/06	1,000	1,000	65,009
2005-2006	10/27/05		No Report Issued.	